



## APPLICATION CHECKLIST

- Completed AF Loan Application
- Copy of Driver's License (including co-applicants and guarantors)
- Current Financial Statement -- Personal and Entities (*dated within 30 days of application submission*) to include *DETAILED* Schedules
- Farm Production Trends Information Form
- Historical Financial Statements if available (*signed and dated statements for the previous 3 calendar years*)
- Verification of Assets (*provide copies*)
  - Deposit Accounts (*to include bank statements for all accounts within the past 30 days*)
  - Retirement Accounts
  - Investment Accounts
  - Cash Value of Life Insurance
- Verification of Debts (*provide copies*)
- Federal Income Tax Returns for the last 3 years (*if most recent tax returns not yet filed, provide income and expense numbers as available*)
- Income and Expense Projections for Upcoming Year (*farm and other entities*)
- Completed Operation Description
- Production Contract(s) (*if applicable*)
- Purchase Agreement(s) (*if applicable*)
- Lease Agreement(s) (*if applicable*)
- Corporate Resolution, Partnership Authorization, or other entity documents (*if applicable*)

*All financial information submitted must be signed and dated. We realize that some of the items listed above may not apply to your particular operation or situation. Once we have reviewed the items submitted for the loan process, there is a possibility for additional information to be requested specific to your operation.*